BELOIT HEALTH/REHABILITATION CENTER

1905 WEST HART ROAD

| BELOIT          | 53511          | Phone: (608) 365-2554 |     | Ownership:                        | Corporation |
|-----------------|----------------|-----------------------|-----|-----------------------------------|-------------|
| Operated from   | 1/1 To 12/31   | Days of Operation:    | 365 | Highest Level License:            | Skilled     |
| Operate in Con  | junction with  | Hospital?             | No  | Operate in Conjunction with CBRF? | No          |
| Number of Beds  | Set Up and St  | affed (12/31/03):     | 150 | Title 18 (Medicare) Certified?    | Yes         |
| Total Licensed  | Bed Capacity   | (12/31/03):           | 150 | Title 19 (Medicaid) Certified?    | Yes         |
| Number of Resid | dents on 12/31 | /03:                  | 144 | Average Daily Census:             | 145         |

| Services Provided to Non-Residents             |           | Age, Gender, and Primary Di                           | agnosis | of Residents                       | (12/31/03)   | Length of Stay (12/31/03)                                       | %      |  |
|--|-----------|---|---------|------------------------------------|--|---|--------|--|
| Home Health Care Supp. Home Care-Personal Care | No<br>No  | <br>  Primary Diagnosis<br>                           |         | Age Groups<br>                     | \{\rightarrow\rightarr |   | 22.9   |  |
| Supp. Home Care-Household Services             | No        | Developmental Disabilities                            |         | Under 65                           | 8.3  | More Than 4 Years   | 17.4   |  |
| Day Services<br>Respite Care                   | No<br>Yes | Mental Illness (Org./Psy)<br>  Mental Illness (Other) |         | 65 <b>-</b> 74<br>  75 <b>-</b> 84 | 15.3<br>31.9   |   | 79.2   |  |
| Adult Day Care                                 | No        | Alcohol & Other Drug Abuse                            |         | 85 - 94                            |  | *********   |        |  |
| Adult Day Health Care No Congregate Meals No   |           | Para-, Quadra-, Hemiplegic<br>  Cancer                |         |                                    |  | 6   Full-Time Equivalent<br>-   Nursing Staff per 100 Residents |        |  |
| Home Delivered Meals                           | Yes       | Fractures   |         | Ì                                  |  | (12/31/03)  |        |  |
| Other Meals                                    | No        | Cardiovascular  |         | 65 & Over                          |  |   |        |  |
| Transportation                                 | No        | Cerebrovascular                                       | 7.6     |                                    |  | RNs   | 10.0   |  |
| Referral Service                               | No        | Diabetes  | 4.9     | Gender                             | 용  | LPNs  | 11.2   |  |
| Other Services                                 | No        | Respiratory   | 9.7     |                                    |  | Nursing Assistants,   |        |  |
| Provide Day Programming for                    |           | Other Medical Conditions                              | 41.7    | Male                               | 30.6   | Aides, & Orderlies  | 37.5   |  |
| Mentally Ill                                   | No        |   |         | Female                             | 69.4   |   |        |  |
| Provide Day Programming for                    |           |   | 100.0   |                                    |  |   |        |  |
| Developmentally Disabled                       | No        |   |         |                                    | 100.0  |   |        |  |
| *********                                      | ****      | *               | *****   | ******                             | ******   | *******   | ****** |  |

## Method of Reimbursement

|                    |      | Medicare |                     |     | edicaid |                     | Other |     | Private<br>Pay      |     |       | Family<br>Care      |     |       | Managed<br>Care     |     |     |                     |                      |       |
|--------------------|------|----------|---------------------|-----|---------|---------------------|-------|-----|---------------------|-----|-------|---------------------|-----|-------|---------------------|-----|-----|---------------------|----------------------|-------|
| Level of Care      | No.  | 90       | Per<br>Diem<br>(\$) | No. | 90      | Per<br>Diem<br>(\$) | No.   | 90  | Per<br>Diem<br>(\$) | No. | 90    | Per<br>Diem<br>(\$) | No. | ્રે જ | Per<br>Diem<br>(\$) | No. | 90  | Per<br>Diem<br>(\$) | Tota<br>Resi<br>dent | - Of  |
| Int. Skilled Care  | 0    | 0.0      | 0                   | 0   | 0.0     | 0                   | 0     | 0.0 | 0                   | 0   | 0.0   | 0                   | 0   | 0.0   | 0                   | 0   | 0.0 | 0                   | 0                    | 0.0   |
| Skilled Care       | 26   | 100.0    | 284                 | 100 | 100.0   | 116                 | 0     | 0.0 | 0                   | 18  | 100.0 | 163                 | 0   | 0.0   | 0                   | 0   | 0.0 | 0                   | 144                  | 100.0 |
| Intermediate       |      |          |                     | 0   | 0.0     | 0                   | 0     | 0.0 | 0                   | 0   | 0.0   | 0                   | 0   | 0.0   | 0                   | 0   | 0.0 | 0                   | 0                    | 0.0   |
| Limited Care       |      |          |                     | 0   | 0.0     | 0                   | 0     | 0.0 | 0                   | 0   | 0.0   | 0                   | 0   | 0.0   | 0                   | 0   | 0.0 | 0                   | 0                    | 0.0   |
| Personal Care      |      |          |                     | 0   | 0.0     | 0                   | 0     | 0.0 | 0                   | 0   | 0.0   | 0                   | 0   | 0.0   | 0                   | 0   | 0.0 | 0                   | 0                    | 0.0   |
| Residential Care   |      |          |                     | 0   | 0.0     | 0                   | 0     | 0.0 | 0                   | 0   | 0.0   | 0                   | 0   | 0.0   | 0                   | 0   | 0.0 | 0                   | 0                    | 0.0   |
| Dev. Disabled      |      |          |                     | 0   | 0.0     | 0                   | 0     | 0.0 | 0                   | 0   | 0.0   | 0                   | 0   | 0.0   | 0                   | 0   | 0.0 | 0                   | 0                    | 0.0   |
| Traumatic Brain In | j 0  | 0.0      | 0                   | 0   | 0.0     | 0                   | 0     | 0.0 | 0                   | 0   | 0.0   | 0                   | 0   | 0.0   | 0                   | 0   | 0.0 | 0                   | 0                    | 0.0   |
| Ventilator-Depende | nt 0 | 0.0      | 0                   | 0   | 0.0     | 0                   | 0     | 0.0 | 0                   | 0   | 0.0   | 0                   | 0   | 0.0   | 0                   | 0   | 0.0 | 0                   | 0                    | 0.0   |
| Total              | 26   | 100.0    |                     | 100 | 100.0   |                     | 0     | 0.0 |                     | 18  | 100.0 |                     | 0   | 0.0   |                     | 0   | 0.0 |                     | 144                  | 100.0 |

| Admissions, Discharges, and    | 1    | Percent Distribution | n of Residents' | Condit | ions, Services, | and Activities as of 12/ | 31/03     |
|--------------------------------|------|----------------------|-----------------|--------|-----------------|--------------------------|-----------|
| Deaths During Reporting Period | 1    |                      |                 |        |                 |                          |           |
|                                | 1    |                      |                 |        | % Needing       |                          | Total     |
| Percent Admissions from:       | 1    | Activities of        | 8               | As     | sistance of     | % Totally                | Number of |
| Private Home/No Home Health    | 4.7  | Daily Living (ADL)   | Independent     | One    | Or Two Staff    | Dependent                | Residents |
| Private Home/With Home Health  | 0.0  | Bathing              | 0.0             |        | 86.8            | 13.2                     | 144       |
| Other Nursing Homes            | 2.2  | Dressing             | 10.4            |        | 75.7            | 13.9                     | 144       |
| Acute Care Hospitals           | 90.5 | Transferring         | 21.5            |        | 65.3            | 13.2                     | 144       |
| Psych. HospMR/DD Facilities    | 0.0  | Toilet Use           | 17.4            |        | 67.4            | 15.3                     | 144       |
| Rehabilitation Hospitals       | 0.0  | Eating               | 68.8            |        | 26.4            | 4.9                      | 144       |
| Other Locations                | 2.6  | *****                | *****           | *****  | *****           | *******                  | ******    |
| Total Number of Admissions     | 274  | Continence           |                 | 용      | Special Treatm  | nents                    | %         |
| Percent Discharges To:         | 1    | Indwelling Or Extern | nal Catheter    | 6.3    | Receiving Re    | spiratory Care           | 20.1      |
| Private Home/No Home Health    | 50.2 | Occ/Freq. Incontiner | nt of Bladder   | 59.0   | Receiving Tr    | acheostomy Care          | 2.1       |
| Private Home/With Home Health  | 0.0  | Occ/Freq. Incontiner | nt of Bowel     | 55.6   | Receiving Su    | ctioning                 | 0.7       |
| Other Nursing Homes            | 7.7  |                      |                 |        | Receiving Os    | stomy Care               | 0.7       |
| Acute Care Hospitals           | 13.3 | Mobility             |                 |        | Receiving Tu    | be Feeding               | 4.9       |
| Psych. HospMR/DD Facilities    | 0.0  | Physically Restraine | ed              | 1.4    | Receiving Me    | chanically Altered Diets | 30.6      |
| Rehabilitation Hospitals       | 0.0  |                      |                 |        |                 |                          |           |
| Other Locations                | 3.7  | Skin Care            |                 |        | Other Resident  | Characteristics          |           |
| Deaths                         | 25.1 | With Pressure Sores  |                 | 9.0    | Have Advance    | Directives               | 84.7      |
| Total Number of Discharges     | 1    | With Rashes          |                 | 0.0    | Medications     |                          |           |
| (Including Deaths)             | 271  |                      |                 |        | Receiving Ps    | ychoactive Drugs         | 55.6      |

Selected Statistics: This Facility Compared to All Similar Metropolitan Area Facilities & Compared to All Facilities

| ***************************************              |          |       |   |       |       |            |         |       |        |  |
|--|----------|-------|---|-------|-------|------------|---------|-------|--------|--|
|  |          | Owne  | Ownership:<br>Proprietary<br>Peer Group |       | Size: | Lic        | ensure: |       |        |  |
|  | This     | Proj  |   |       | -199  | Ski        | lled    | Al.   | 1      |  |
|  | Facility | Peer  |   |       | Group | Peer Group |         | Faci  | lities |  |
|  | 용        | ્ર    | Ratio                                   | %     | Ratio | 용          | Ratio   | 용     | Ratio  |  |
| Occupancy Rate: Average Daily Census/Licensed Beds   | 97.5     | 86.2  | 1.13                                    | 87.6  | 1.11  | 88.1       | 1.11    | 87.4  | 1.12   |  |
| Current Residents from In-County                     | 91.7     | 78.5  | 1.17                                    | 83.0  | 1.10  | 82.1       | 1.12    | 76.7  | 1.19   |  |
| Admissions from In-County, Still Residing            | 21.2     | 17.5  | 1.21                                    | 19.7  | 1.08  | 20.1       | 1.05    | 19.6  | 1.08   |  |
| Admissions/Average Daily Census                      | 189.0    | 195.4 | 0.97                                    | 167.5 | 1.13  | 155.7      | 1.21    | 141.3 | 1.34   |  |
| Discharges/Average Daily Census                      | 186.9    | 193.0 | 0.97                                    | 166.1 | 1.13  | 155.1      | 1.21    | 142.5 | 1.31   |  |
| Discharges To Private Residence/Average Daily Census | 93.8     | 87.0  | 1.08                                    | 72.1  | 1.30  | 68.7       | 1.37    | 61.6  | 1.52   |  |
| Residents Receiving Skilled Care                     | 100      | 94.4  | 1.06                                    | 94.9  | 1.05  | 94.0       | 1.06    | 88.1  | 1.14   |  |
| Residents Aged 65 and Older                          | 91.7     | 92.3  | 0.99                                    | 91.4  | 1.00  | 92.0       | 1.00    | 87.8  | 1.04   |  |
| Title 19 (Medicaid) Funded Residents                 | 69.4     | 60.6  | 1.15                                    | 62.7  | 1.11  | 61.7       | 1.13    | 65.9  | 1.05   |  |
| Private Pay Funded Residents                         | 12.5     | 20.9  | 0.60                                    | 21.5  | 0.58  | 23.7       | 0.53    | 21.0  | 0.60   |  |
| Developmentally Disabled Residents                   | 0.0      | 0.8   | 0.00                                    | 0.8   | 0.00  | 1.1        | 0.00    | 6.5   | 0.00   |  |
| Mentally Ill Residents                               | 3.5      | 28.7  | 0.12                                    | 36.1  | 0.10  | 35.8       | 0.10    | 33.6  | 0.10   |  |
| General Medical Service Residents                    | 41.7     | 24.5  | 1.70                                    | 22.8  | 1.83  | 23.1       | 1.80    | 20.6  | 2.03   |  |
| Impaired ADL (Mean)                                  | 44.4     | 49.1  | 0.90                                    | 50.0  | 0.89  | 49.5       | 0.90    | 49.4  | 0.90   |  |
| Psychological Problems                               | 55.6     | 54.2  | 1.02                                    | 56.8  | 0.98  | 58.2       | 0.96    | 57.4  | 0.97   |  |
| Nursing Care Required (Mean)                         | 8.5      | 6.8   | 1.25                                    | 7.1   | 1.20  | 6.9        | 1.23    | 7.3   | 1.16   |  |